



ATTORNEY GENERAL OF TEXAS  
GREG ABBOTT

December 17, 2003

Ms. Noelle C. Letteri  
Attorney  
Texas General Land Office  
P. O. Box 12873  
Austin, Texas 78711-2873

OR2003-9105

Dear Ms. Letteri:

You ask whether certain information is subject to required public disclosure under chapter 552 of the Government Code. Your request was assigned ID# 192945.

The Texas General Land Office (the "GLO") received a request for the "production and disposition data from August 2002 to current for lease no. 77581." The same requestor also seeks a specified "report that compiled the detections and collections of the royalty management group." The requestor subsequently clarified that he was also seeking certain lease numbers and "any report that provides the same info for field audits." *See Gov't Code* § 552.222 (providing that if request for information is unclear, governmental body may ask requestor to clarify request); *see also* Open Records Decision No. 31 (1974) (stating that when governmental bodies are presented with broad requests for information rather than for specific records, governmental body may advise requestor of types of information available so that request may be properly narrowed). You state that you have provided the requestor with some responsive information. You claim, however, that portions of the remaining requested information are excepted from disclosure pursuant to section 552.101 of the Government Code. We have considered the exception you claim and have reviewed the submitted information.

You claim that the portions of the submitted information which you have highlighted are excepted from disclosure pursuant to section 552.101 of the Government Code in conjunction with section 52.140 of the Natural Resources Code.<sup>1</sup> Section 52.140 provides in pertinent part:

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<sup>1</sup> Section 552.101 of the Government Code excepts from disclosure information considered to be confidential by law, either constitutional, statutory, or by judicial decision. *See Gov't Code* § 552.101. Section 552.101 encompasses information that is protected from disclosure by other statutes.

(a) All information secured, derived, or obtained during the course of an inspection or examination of books, accounts, reports, or other records, as provided in section 52.135 of this code, is confidential and may not be used publicly, opened for public inspection, or disclosed, except for information set forth in a lien filed under this chapter and except as permitted under Subsection (d) of this section.

....

(d) This section does not prohibit:

(1) the delivery of information made confidential by this section to the lessee or its successor, receiver, executor, guarantor, administrator, assignee, or representative;

(2) the publication of statistics classified to prevent the identification of a particular audit or items in a particular audit;

(3) the release of information which is otherwise available to the public; or

(4) the release of information concerning the amount of royalty assessed as a result of an examination conducted under Section 52.135 of this code or the release of other information which would have been properly included in reports required under Section 52.131 of this code.

Nat. Res. Code § 52.140(a), (d).

You state that the highlighted information in the submitted documents is “information that was secured, derived, or obtained during the course of an inspection and examination pursuant to a royalty audit under § 52.135, Texas Natural Resources Code” and that it constitutes “preliminary information the GLO utilizes in order to properly assess a final royalty payment under § 52.135, Texas Natural Resources Code.” You assert that this information does not fall within the scope of any of the exceptions to confidentiality listed in section 52.140(d). We particularly note your representation that the “GLO has not finalized all of the royalty audits regarding the submitted information, except to the extent that royalties are actually indicated as paid. For those remaining audits the agency has not assessed a royalty as a result of an examination conducted under section 52.135, Texas Natural Resources Code.” Finally, you indicate that no portion of this highlighted information constitutes “information which would have been properly included in reports required under Section 52.131 of this code.” Nat. Res. Code §52.140(d)(4). Based on your representations and our review of the submitted information, we conclude that the GLO must

withhold the highlighted information pursuant to section 552.101 of the Government Code in conjunction with section 52.140(a) of the Natural Resources Code. However, the GLO must release the remaining submitted information to the requestor.

This letter ruling is limited to the particular records at issue in this request and limited to the facts as presented to us; therefore, this ruling must not be relied upon as a previous determination regarding any other records or any other circumstances.

This ruling triggers important deadlines regarding the rights and responsibilities of the governmental body and of the requestor. For example, governmental bodies are prohibited from asking the attorney general to reconsider this ruling. Gov't Code § 552.301(f). If the governmental body wants to challenge this ruling, the governmental body must appeal by filing suit in Travis County within 30 calendar days. *Id.* § 552.324(b). In order to get the full benefit of such an appeal, the governmental body must file suit within 10 calendar days. *Id.* § 552.353(b)(3), (c). If the governmental body does not appeal this ruling and the governmental body does not comply with it, then both the requestor and the attorney general have the right to file suit against the governmental body to enforce this ruling. *Id.* § 552.321(a).

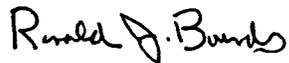
If this ruling requires the governmental body to release all or part of the requested information, the governmental body is responsible for taking the next step. Based on the statute, the attorney general expects that, within 10 calendar days of this ruling, the governmental body will do one of the following three things: 1) release the public records; 2) notify the requestor of the exact day, time, and place that copies of the records will be provided or that the records can be inspected; or 3) notify the requestor of the governmental body's intent to challenge this letter ruling in court. If the governmental body fails to do one of these three things within 10 calendar days of this ruling, then the requestor should report that failure to the attorney general's Open Government Hotline, toll free, at (877) 673-6839. The requestor may also file a complaint with the district or county attorney. *Id.* § 552.3215(e).

If this ruling requires or permits the governmental body to withhold all or some of the requested information, the requestor can appeal that decision by suing the governmental body. *Id.* § 552.321(a); *Texas Dep't of Pub. Safety v. Gilbreath*, 842 S.W.2d 408, 411 (Tex. App.—Austin 1992, no writ).

Please remember that under the Act the release of information triggers certain procedures for costs and charges to the requestor. If records are released in compliance with this ruling, be sure that all charges for the information are at or below the legal amounts. Questions or complaints about over-charging must be directed to Hadassah Schloss at the Texas Building and Procurement Commission at (512) 475-2497.

If the governmental body, the requestor, or any other person has questions or comments about this ruling, they may contact our office. We note that a third party may challenge this ruling by filing suit seeking to withhold information from a requestor. Gov't Code § 552.325. Although there is no statutory deadline for contacting us, the attorney general prefers to receive any comments within 10 calendar days of the date of this ruling.

Sincerely,



Ronald J. Bounds  
Assistant Attorney General  
Open Records Division

RJB/lmt

Ref: ID# 192945

Enc. Submitted documents

c: Mr. David Scott  
c/o Noelle C. Letteri  
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(w/o enclosures)